

BROKER PROTECTION AGREEMENT

This Broker Protection Agreement ("Agreement") is made and entered into this _____ day of _____, 2013, by and between Sachem Capital Corp. (Sachem Capital) with its office at 23 Laurel Street, Branford, CT 06405 and _____ ("Broker"), with their principal place of business at _____.

In the interest of protecting Broker in the potential transaction between Sachem Capital and the prospective borrower ("Borrower"), Sachem Capital and Broker agree to the following:

Sachem Capital is a lender in the business of originating commercial real estate and business loans. Broker is in the business of arranging loans and performing other services in furtherance of the origination of loans. Broker represents that he or she is working directly with the prospective borrowers and is authorized by Borrower to arrange financing for Borrower. In the course of undertaking such services, Broker may introduce prospective borrowers to Sachem Capital for the purpose of Borrower obtaining a loan from Sachem Capital.

Term: Upon execution, this Agreement shall remain in effect for a period of forty-five (45) days from the date of the initial Loan Quote issued in writing by Sachem Capital.

Registration: During the term of this Agreement, Sachem Capital will not accept submission of a loan request for materially the same transaction from another Broker and, furthermore, Sachem Capital agrees to not directly contact the Borrower without the Broker's permission prior to the Borrower's execution of the Conditional Approval and Commercial Funding Estimate.

Broker hereby registers the following loan request with Sachem Capital (all fields are required):

Borrower Contact: _____

Title Held By: _____

Loan Request Amount: _____

Loan Type/Property Type: _____

Address/City/State/Zip: _____

This Agreement is intended by the parties to function together with the Wholesale Broker Compensation Agreement, which provides further protection to the Broker after a Conditional Approval Letter is issued by Sachem Capital and fully executed by the Borrower.

Sachem Capital Corp.

By: _____

Print Name: _____

Broker

By: _____

Name: _____

Phone: _____

E-Mail: _____